

GW LEGACY CHALLENGE *Gift Confirmation*

THE GEORGE
WASHINGTON
UNIVERSITY
WASHINGTON, DC

IF you name the George Washington University (GW) as a beneficiary in your will, trust, retirement plan, or charitable gift annuity, or give a life insurance policy to GW that has cash value,

AND complete this form,

THEN a 10% matching donation (up to \$10,000) will be made to GW in your name, while matching funds are still available.

Name: _____ Date of Birth: _____
Address: _____
City, State, Zip: _____
Email: _____ Phone: _____
Please include my spouse: _____ Date of Birth: _____

I WOULD LIKE FOR MY PLANNED GIFT TO QUALIFY FOR THE LEGACY CHALLENGE!

1. I/We have included GW as a beneficiary of my/our:

- Will/Living Trust Retirement Plan Charitable Remainder Trust Charitable Gift Annuity
 Other _____

2. With a gift value of:

- \$ _____ (if a specific, fixed dollar amount is named)

OR

- _____% of my/our current estate, currently valued at \$ _____ for GW
 _____% of my/our retirement plan, currently valued at \$ _____ for GW
 \$ _____ the cash value of the death benefit of my life insurance policy

3. My bequest to GW depends upon a contingency, such as the prior death of a spouse, partner, or child

- My spouse/partner has done the same. GW will receive the gift upon the death of the second-to-die.

4. Is your planned gift restricted to a specific GW school or programmatic area? Yes No

If yes, please specify: _____

5. I would like the matching funds to benefit: _____ (must be an existing fund at GW)

GW is relying upon this planned gift to obtain the current Legacy Match funds. For every \$10 of your pledged planned gift, \$1 of current Legacy Match funds (with a cap of \$10,000) will be directed to the GW purpose of your choice.

Donor Name: _____

Donor Signature: _____

Second Donor Signature: _____

(Only required if planned gift is payable to GW after the passing of both spouses.)

Donor Name(s) for Acknowledgment Purpose: _____

(Please write ANONYMOUS if you do NOT wish to receive named recognition of your gift.)

PLEASE SUBMIT TO: John Kendrick
Assistant Vice President, Office of Planned Giving
The George Washington University
2033 K St, NW, Suite 300 • Washington, DC 20052
877-498-7590 • pgiving1@gwu.edu

FOR OFFICE USE ONLY

Received By: _____ Date: _____