

PLANNED GIVING — DAYS — JUNE 7 - 8 2022

LEARNING & NETWORKING FOR
CHARITABLE GIFT PLANNERS

National Capital Gift Planning Council

2022 Distinguished Service Award Nomination

Invitation for Nominations for the 2022 Award: The National Capital Gift Planning Council (NCGPC) invites you to nominate one or more individuals for the 27th annual Distinguished Service Award.

Criteria for Selection: The Distinguished Service Award honors a planned giving, development or allied professional, or a volunteer leader in gift planning, with a distinguished record of service in gift planning. The award recipient will exemplify:

- Demonstrated quality leadership in gift planning;
- Longevity in gift planning (a minimum of 5 years);
- Specific achievements in promoting and securing planned gifts;
- Service to the gift planning profession through participation in CGP (formerly PPP) and/or NCGPC; and,
- Adherence to the Model Standards of Practice for the Charitable Gift Planner.

Award Presentation: The 2022 Distinguished Service Award will be the 27th annual award presented by NCGPC. Past recipients include E. John McKee, Jane Kolson, Patricia Wang, John Kendrick, Phyllis Freedman, Ed Cadogan, Chris McGurn, John Jensen, Ann Wrenshall Worley, Carla Rosati, Karen Gallardo, Anne Coppola, Gayle S. Union, Mary Todd Hardeman, Kathy Ward, Angie Sosdian, Arthur Keefe, Bob Brennan, Jeff Comfort, Doug White, Phil Melberg, Jerry Anderson (deceased), Jim Potter (deceased), Jerry McCoy, Ron Sapp and Brenden Haggerty. The winner will be celebrated during the 2022 Planned Giving days Conference on June 7, 2022.

Nominations: Please complete the attached form for each nominee (one form per nominee), filling in all information as indicated. You may attach supporting materials, such as a resume and letters of support. Be sure to include your name, address and daytime telephone number. If you have any questions, please email Patricia Wang, committee chair, at pwang1@umd.edu.

Completed forms and supporting information must be submitted by Friday, March 25, 2022 at 5PM Eastern Time to:

Distinguished Service Award Committee

c/o NCGPC Administrator, 3337 Duke Street, Alexandria, VA 22314

P: 703-370-7435 F: 703-342-4311 E: ncgpc@ascent-management.com

The DSA committee will review all nominations, select the recipient, and announce the winner of the 2022 award in April 2022.



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2022 Distinguished Service Award Nomination

NOMINEE NAME

TITLE

ORGANIZATION

PHONE

EMAIL

NOMINATED BY

TITLE

ORGANIZATION

TELEPHONE

EMAIL

DEMONSTRATED QUALITY LEADERSHIP IN GIFT PLANNING

LONGEVITY IN GIFT PLANNING (A MINIMUM OF 5 YEARS)

SPECIFIC ACHIEVEMENTS IN PROMOTING AND SECURING PLANNED GIFTS

SERVICE TO THE GIFT PLANNING PROFESSION, THROUGH PARTICIPATION IN CGP AND/OR NCGPC, ETC.

ADHERENCE TO THE MODEL STANDARDS OF PRACTICE FOR THE CHARITABLE GIFT PLANNER

You may attach supporting materials, such as a resume, letters of support, etc., as well as additional pages to answer the criteria above. Completed forms and supporting information must be submitted by 5PM Eastern Time on Friday, March 25, 2022 to:

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