



CONTINUING EDUCATION POINTS TRACKER

CFRE International has developed this form as a way for you to quickly track (and keep in your files!) the continuing education sessions you have attended. Simply check the boxes next to the sessions you attended. At the end of the conference, add up the total number of hours. Keep this sheet and you will be ready to complete your application form. All of the session slots listed are eligible for continuing education points on your CFRE application for initial certification and/or recertification. Sessions not listed here are not eligible for points.

Activity Organizer: - NCGPC
Title of Activity: - 2026 Planned Giving Day
Names of Presenter(s): - Various
Dates and Location: - 16 June, 2026 – Washington D.C. - USA

Date: 16 June, 2026

Session 1: 9:00am – 10:10am (1.25 pts)

- Opening General Session

Date: 16 June, 2026

Session 2: 10:30am – 11:30am (1 pt)

- Belonging Before Revenue: The Behavioral Science of Donor Loyalty and Legacy Commitments
- A League of Their Own: Women, Philanthropy and the Great Wealth Transfer
- Your Next Legacy Donor Has Never Given – Yet!

Date: 16 June, 2026

Session 3: 1:00pm – 2:00pm (1 pt)

Philanthropy Now and In the Future

Date: 16 June, 2026

Session 4: 2:30pm – 3:30pm (1 pt)

- When Bequest Administration Goes Wrong and What to Do About It
- 5 Case Studies in Gift Planning
- Next Level Charitable Gift Annuities: Uncommon Applications – Focus on the Donor!

Date: 16 June, 2026

Session 5: 3:45pm – 4:45pm (1 pt)

- Leveraging AI for PG
- Moving Beyond the "Thank You": The Latest Research on Donor Stewardship
- DAFs in Motion: Trends, Misconceptions, and Practical Strategies

Total number of points attained: _____

Courses Marked **NFR** (Non Fundraising Related) may be counted towards the 10 point maximum of NFR Courses on the initial CFRE application and the 5 point maximum on the re-certification application.